



FORMAT - II

**POLICY / PROGRAM PRELIMINARY ASSESSMENT & DATA
COLLECTION**

For

TASK XXII

Energy Efficiency Portfolio Standards

Prepared by

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Policy / Program Overview				
Title				
Jurisdiction				
Year of Introduction				
Tenure		From		To
Notified by				
Approach Adopted <i>(Tick one only)</i>		<input type="checkbox"/> Regulatory Directives <input type="checkbox"/> Voluntary Agreements <input type="checkbox"/> Incentives or Subsidies <input type="checkbox"/> Financing Options <input type="checkbox"/> Education and Outreach <input type="checkbox"/> Other- (specify).....		
Targeted User Categories / Market Segments		<input type="checkbox"/> Electricity business <input type="checkbox"/> Power Generation <input type="checkbox"/> Power Transmission <input type="checkbox"/> Power Distribution <input type="checkbox"/> Electricity end user <input type="checkbox"/> Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Other- (specify).....		
Mode of Implementation		<input type="checkbox"/> ESCO/Energy management company <input type="checkbox"/> Third party aggregator <input type="checkbox"/> State or federal government agency <input type="checkbox"/> Local government (municipality) <input type="checkbox"/> Other- (specify).....		
Purpose		<input type="checkbox"/> Shift to energy efficient appliances through innovative measures <input type="checkbox"/> Mechanisms for financing Energy Efficiency(EE)/ DSM programs <input type="checkbox"/> Fiscal instruments to promote EE and clean technologies <input type="checkbox"/> Promotes electricity generation from renewable sources <input type="checkbox"/> Market based mechanism to enhance cost effectiveness of improvements in energy efficiency <input type="checkbox"/> Meeting other regulatory requirements <input type="checkbox"/> Other- (specify).....		
Objective		<input type="checkbox"/> Ensure increased Energy Efficiency <input type="checkbox"/> Ensure increased Energy Security & independence <input type="checkbox"/> Meet environmental objectives and targets for reductions in emissions of greenhouse gases (GHGs) <input type="checkbox"/> Voluntary greenhouse emissions target <input type="checkbox"/> Mandatory greenhouse emissions target <input type="checkbox"/> Sustainable development by minimizing wastage and ensuring		



	equitable distribution <input type="checkbox"/> Generating revenue from the provision of greenhouse emissions reduction services <input type="checkbox"/> Manage electricity demand growth, lower overall and peak electricity prices, <input type="checkbox"/> Address reliability concerns <input type="checkbox"/> Other- (specify).....
Measures Adopted <i>(list down all measures adopted and sort them under different heads listed in next column)</i>	<input type="checkbox"/> Clean Technologies <input type="checkbox"/> Energy Efficient Measures <i>(list down the measures)</i> <input type="checkbox"/> Renewable power generation <input type="checkbox"/> Fuel substitution <input type="checkbox"/> Other – (specify).....
Policy / Program Description	
<u>Drivers for Policy / Program</u>	
<u>Design & Development of Policy / Program</u> <i>(Define policy, targets & timetables, eligible measures, regulatory requirements, who is regulating, Note how target is established? (Energy? Capacity? Targets set by legislation or rulemaking?) and also provide any background information necessary to understand, stated goal and interaction with other EE programs)</i> <i>(Participants are expected to provide a brief on the following areas in design and implementation of given program / policy to enable us to examine the inter-linkages and interactions within the different policies and programs in a systematic manner. The research considers the following areas in the design and implementation of each policy or program: Policy objectives and targets, eligible sectors and measure, markets, tradability and fungibility, obligated parties & Institutions involved in administering the schemes)</i> Approach Adopted: <i>(top down or bottom up)</i> Policy objectives : Target Setting: <i>(Any legal obligation placed on an element of the energy supply chain to achieve a certain amount of energy savings in terms of a reduction in primary or final energy consumed and can be measured in terms of cumulative savings or as savings achieved in a particular year. Impact of target settings in one scheme on other schemes)</i> Measures Adopted: <i>(energy consumption measures in the household, commercial, public and transport sector and in some non-energy intensive industries etc.)</i> Targeted User Category : <i>(scheme coverage and applicability, penalty for non compliance)</i> Institutions: <i>(How designated institutions are managing certificate system and responsible for the whole life cycle of certificates from issuing, monitoring and verification (M&V) and registration till redemption)</i> Markets, tradability and fungibility: <i>(the way program allow for trading of certified savings. Impact on transaction costs with /without trading and due to fungibility with other schemes. Abatement cost in case of integration of one scheme with the others)</i>	

