

Phase / Duration of the action (in months)	1-2	3-4	5-6	7-8	9-10	11-12	13-14	15-16	17-18	19-20	21-22	23-24
Subtask 0: Management of the task												
0.1 Set-up an advisory board												
Workshop to finalise task definition in Austria/NL plus VC, 6-monthly ExCo meetings. Annual Advisory Board (AB) meetings		WS AT/NL	Ex Co		AB	Ex Co			Ex Co		AB	ExCo
Subtask 1: Helicopter overview of models, frameworks, contexts, case studies and evaluation metrics												
1.0 Development of template to analyse models, frameworks, disciplines and evaluation metrics												
1.1 Inventory of available models, frameworks and disciplines and analysis of applicability of models in differing contexts												
1.2 Deliverable on definitions of models and frameworks and their contextual applicability												
1.3 Build-up and continuous updating of database (wiki style)												
Workshops in BEL (August 2012) and UK (October 2012)				WS BEL	WS UK							
Subtask 2: In depth analysis of topics of particular interest to participating countries												
2.1 Detailed characterisation of targeted cases and development of case study template												
2.2 Collection and analysis of case studies for different selected sectors, themes and countries with inventory of key context factors and success stories and learnings. Insert in database developed under ST1.3												
2.3: Development of deliverable on context factors influencing DSM activities in topics of particular interest to participating countries												
Workshops and webinars in BEL and UK (same as in ST1)				WS BEL	WS UK	Web						
Subtask 3: Evaluation Tool												
3.1: Identifying relevant indicators/metrics/tools for monitoring and evaluation of DSM project and programmes												
3.2 Assessing context sensitivity of indicators/metrics/tools, dependent on stakeholder needs												
3.3: Developing and testing monitoring and evaluation tool												
Workshops New Zealand, Norway, Switzerland								WS NZ	VC	WS NO	VC	WS CH
Subtask 4: Country-specific project ideas, research priorities, to do/not to do lists and ideas for pilot projects												
4.1 Development of stakeholder-tailored to do's and not to do's for successful context (country) sensitive implementation, monitoring and evaluation of DSM projects on selected topics and target groups (i.e. smart metering, SMEs and transport)												
4.2 Development of country specific research priorities, project ideas and pilot plans - to be put in practice if task extension is approved												
4.3 Dissemination of the to do's and not to do's												
Workshops Switzerland, Norway, New Zealand and others if other countries become participants						Web	WS NZ		WS NO	VC	WS CH	
Subtask 5: Social media expert platform												
5.1 Overall coordination of the project												
5.2 Design of a Stakeholder Engagement Plan												
5.3 Design of the online platform and specification of its individual components in consultation with experts												
5.4 Utilisation of ongoing expert platform												
Workshop to finalise task definition in Austria/NL plus VC, ExCo meeting sign-off in Norway April 18, 2012. Ongoing online interaction		WS Aut/NL	Web	Web	Web	Web	Web	Web	Web	Web	Web	Web

Note: VC = video conferencing or webinars; Web = web-based engagement; WS= expert workshops; ExCo = DSM Executive Committee meetings (6 monthly); AB= Advisory Board meetings. Also note that not all countries mentioned have already signed Notice of participation letters.